**INTEREST RATES MARKET NOTICE**

**Date: 17 June 2014**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF17”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from 18 June 2014 under a **Domestic Medium Term Note Programme** dated **15 November 2002**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 23,704,000,000.00

**Tap Amount** R 402,000,000.00

**Total Amount Following Tap Issue** R 1,025,000,000.00

**Bond Code** DVF17

**Nominal Issued** R 402,000,000.00

**Issue Price** 100%

**Coupon** 6.525% (3 Month JIBAR as at 18 March 2014 of 5.725% plus 80 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 March 2017

**Books Close** 8 September, 8 December, 8 March, 8 June

**Interest Payment Date(s)** 18 September, 18 December, 18 March, 18 June

**Last Day to Register** By 17:00 on 7 September, 7 December, 7 March, 7 June

**Issue Date** 18 June 2014

**Date Convention** Following

**Interest Commencement Date** 18 March 2014

**First Interest Date** 18 June 2014

**ISIN No.** ZAG000114125

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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